Case 1:07-cv-06234-LAP

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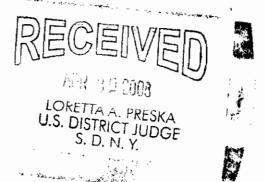
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Fried, Frank, Harris, Shriver & Jacobson LLP

One New York Plaza New York, New York 10004-1980

Tel: +1.212.859.8000 Fax: +1.212.859.4000 www.friedfrank.com







Direct Line: 212.859.8966

Fax: 212.859.4000

James.Dabney@friedfrank.com

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April 28, 2008

The Honorable Loretta A. Preska United States District Court Southern District of New York 500 Pearl Street New York, New York 10007

> Virgin Enterprises Ltd. v. Frank et al. Re:

> > 07 Civ. 6234 (LAP)

Dear Judge Preska:

We write as counsel for plaintiff Virgin Enterprises, Ltd. ("VEL") in response to the Order dated April 22, 2008, directing counsel to inform the Court by the letter of the status of this action.

We are pleased to report that VEL has reached settlements with all defendants and there is no need for further action by the Court in this case.

The Clerk of the Court Shall mark this action closed and all pending metions denied as moot.

Respectfully yours,

James W. Dabney